

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
WESTERN DIVISION

In re: §
AMAZING GRACE HOTELS, LLC § Case No. 14-30821-MAW
§
Debtor(s) §
§

CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY
ADMINISTERED AND APPLICATION TO BE DISCHARGED (TDR)

Douglas A. Dymarkowski, Chapter 7 Trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: \$0.00 (Without deducting any secured claims)	Assets Exempt: NA
Total Distributions to Claimants: \$291,409.17	Claims Discharged Without Payment: NA
Total Expenses of Administration: \$315,460.34	

3) Total gross receipts of \$606,869.51 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$0.00 (see **Exhibit 2**), yielded net receipts of \$606,869.51 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from Exhibit 3)	\$25,029,692.50	\$13,857,845.12	\$13,857,845.12	\$291,409.17
PRIORITY CLAIMS:				
CHAPTER 7 ADMIN. FEES AND CHARGES (from Exhibit 4)	NA	\$30,265.37	\$30,265.37	\$30,265.37
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from Exhibit 5)	NA	\$285,194.97	\$285,194.97	\$285,194.97
PRIORITY UNSECURED CLAIMS (from Exhibit 6)	\$0.00	\$24,132.18	\$24,132.18	\$0.00
GENERAL UNSECURED CLAIMS (from Exhibit 7)	\$1,140,739.88	\$410,115.44	\$410,115.44	\$0.00
TOTAL DISBURSEMENTS	\$26,170,432.38	\$14,607,553.08	\$14,607,553.08	\$606,869.51

4) This case was originally filed under chapter 7 on 03/17/2014, and it was converted to chapter 7 on 06/09/2015. The case was pending for 53 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated : 08/14/2018

By : /s/ Douglas A. Dymarkowski
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4 (a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 – GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE ¹	AMOUNT RECEIVED
Accounts receivable at time of conversion	1121-000	\$2,533.38
Cash turned over from Chapter 11 trustee	1121-000	\$604,336.13
TOTAL GROSS RECEIPTS		\$606,869.51

¹ The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	AMOUNT PAID
NA	NA	NA	NA
TOTAL FUNDS PAID TO DEBTOR & THIRD PARTIES			\$0.00

EXHIBIT 3 – SECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
00000	U.S. BANK NATIONAL	4110-000	\$12,500,000.00	\$12,652,492.47	\$12,652,492.47	\$29,225.53
00000	U.S. BANK NATIONAL	4110-000	NA	\$945,352.65	\$945,352.65	\$2,183.64
	U.S. Bank NA, as Trustee for the	4110-000	NA	\$260,000.00	\$260,000.00	\$260,000.00
	Lucas County Treasurer 1		\$29,692.50	NA	NA	\$0.00
	US Bank as Trustee C-III Asset		\$12,500,000.00	NA	NA	\$0.00
	TOTAL SECURED		\$25,029,692.50	\$13,857,845.12	\$13,857,845.12	\$291,409.17

EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES AND CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
OFFICE OF THE UNITED STATES	2950-000	NA	\$10,400.00	\$10,400.00	\$10,400.00
DOUGLAS A. DYMARKOWSKI	2100-000	NA	\$18,206.09	\$18,206.09	\$18,206.09
DOUGLAS A. DYMARKOWSKI	2200-000	NA	\$441.91	\$441.91	\$441.91
INSURANCE PARTNERS AGENCY, INC.	2300-000	NA	\$183.62	\$183.62	\$183.62
Union Bank	2600-000	NA	\$1,033.75	\$1,033.75	\$1,033.75

TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES	NA	\$30,265.37	\$30,265.37	\$30,265.37
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EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES AND CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
DOUGLAS A DYMARKOWSKI	6101-000	NA	\$259,626.75	\$259,626.75	\$259,626.75
MIRA & KOLENA, LTD	6310-000	NA	\$22,000.00	\$22,000.00	\$22,000.00
PATRICIA B. FUGEE	6210-000	NA	\$3,467.50	\$3,467.50	\$3,467.50
PATRICIA B. FUGEE	6220-000	NA	\$100.72	\$100.72	\$100.72
TOTAL PRIOR CHAPTER ADMIN FEES AND CHARGES		NA	\$285,194.97	\$285,194.97	\$285,194.97

EXHIBIT 6 – PRIORITY UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
000002A	OHIO DEPARTMENT OF TAXATION	5800-000	NA	\$24,132.18	\$24,132.18	\$0.00
TOTAL PRIORITY UNSECURED CLAIMS			\$0.00	\$24,132.18	\$24,132.18	\$0.00

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (FROM Form 6F)	CLAIMS ASSERTED (FROM Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
000011	MARKEY'S AUDIO VISUAL	7100-000	\$27,610.55	\$35,058.54	\$35,058.54	\$0.00
000010	20 CAM TECH INDUSTRIAL SVCS.	7100-000	\$3,255.00	\$3,141.81	\$3,141.81	\$0.00
000009	BARKAN & ROBON LTD	7100-000	\$24,600.00	\$22,548.57	\$22,548.57	\$0.00
000008	HERITAGE FOOD SERVICE GROUP	7100-000	\$300.00	\$281.22	\$281.22	\$0.00
000005	HLT EXISTING FRANCHISE	7100-000	\$155,297.95	\$160,979.84	\$160,979.84	\$0.00
000004	OHIO DEPARTMENT OF	7100-000	NA	\$65.42	\$65.42	\$0.00
000003	NORTHERN FROZEN FOODS, INC.	7100-000	\$140,000.00	\$175,158.23	\$175,158.23	\$0.00
000002B	OHIO DEPARTMENT OF	7300-000	NA	\$11,304.78	\$11,304.78	\$0.00
000001	D&R POOL SALES	7100-000	\$300.00	\$1,577.03	\$1,577.03	\$0.00
	American Express ATTN: HARC		\$1,300.00	NA	NA	\$0.00
	Barkan & Robon Ltd. 1701		\$24,600.00	NA	NA	\$0.00

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (FROM Form 6F)	CLAIMS ASSERTED (FROM Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Brandt Meats 21500 Alexander		\$14,800.00	NA	NA	\$0.00
	Brinks, Inc. 1265 Matzinger		\$3,089.19	NA	NA	\$0.00
	Cam Tech Industrial Svcs. POB 55		\$3,255.00	NA	NA	\$0.00
	Coca Cola POB 742510		\$2,054.10	NA	NA	\$0.00
	Columbia Gas 200 Civic Center		\$1,228.13	NA	NA	\$0.00
	Commtrack 17493 Nassau		\$1,144.37	NA	NA	\$0.00
	D&R Pool Sales 5016 Airport		\$300.00	NA	NA	\$0.00
	Gues Distribution/Sysco POB 910		\$473.46	NA	NA	\$0.00
	HD Supply POB 509058 San		\$1,922.71	NA	NA	\$0.00
	Heritage Foodservice 5130		\$300.00	NA	NA	\$0.00
	Hess POB 905243 Charlotte, NC		\$300.00	NA	NA	\$0.00
	Hilton Worldwide 7930 Jones		\$155,297.95	NA	NA	\$0.00
	Hopitality Careers 6465		\$1,500.00	NA	NA	\$0.00
	ILD Telecommunications 8401		\$11.96	NA	NA	\$0.00
	Job 1 USA, A/R Dept. POB		\$13,100.00	NA	NA	\$0.00
	LaSalle Cleaners 922 Jefferson		\$747.01	NA	NA	\$0.00
	Leslie's Pools 3925 E. Broadway		\$1,900.00	NA	NA	\$0.00
	Markey's Audiovisual 2365		\$27,610.55	NA	NA	\$0.00
	Mid-Continent Hotel		\$200,000.00	NA	NA	\$0.00
	MIS Associates 4475 Peachtree		\$3,785.37	NA	NA	\$0.00
	Morgan Services Inc. 34 10th		\$6,950.50	NA	NA	\$0.00
	MT Business Technologies Inc.		\$462.71	NA	NA	\$0.00
	Muzak of Toledo 5333 Secor Rd.		\$304.23	NA	NA	\$0.00
	Northern Hazerot 21500		\$140,000.00	NA	NA	\$0.00
	Office Depot 5105 Monroe St.		\$331.05	NA	NA	\$0.00
	Ohio Excavating & Sewer 9339		\$16,700.00	NA	NA	\$0.00
	RSS Group 3564 Marine Rd.		\$233.00	NA	NA	\$0.00
	SafLok, Inc. 31750 Sherman Ave.		\$125.00	NA	NA	\$0.00
	Service Wet Grinding 19215		\$207.50	NA	NA	\$0.00

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (FROM Form 6F)	CLAIMS ASSERTED (FROM Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Teeters Products Inc. 125 E. 2nd		\$231.32	NA	NA	\$0.00
	Thyssenkrup 6968 McNerney		\$3,076.54	NA	NA	\$0.00
	University of Toledo 2801		\$72,000.00	NA	NA	\$0.00
	USA Today 305 Seaboard Lane		\$373.27	NA	NA	\$0.00
	Verizon Inc. 500 Technology		\$1,277.12	NA	NA	\$0.00
	Zdzislaw Iller 3012 Albany St.		\$88,384.34	NA	NA	\$0.00
TOTAL GENERAL UNSECURED CLAIMS			\$1,140,739.88	\$410,115.44	\$410,115.44	\$0.00

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 14-30821
Case Name: AMAZING GRACE HOTELS, LLC

Judge: Mary Ann Whipple

Trustee Name: Douglas A. Dymarkowski
Date Filed (f) or Converted (c): 06/09/2015 (c)
341(a) Meeting Date: 07/20/2015
Claims Bar Date: 09/28/2015

For Period Ending: 08/14/2018

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets
1. Asset listed in error	0.00	0.00		0.00	FA
2. Asset listed in error by trustee	0.00	0.00		0.00	FA
3. Account listed in error by trustee	0.00	0.00		0.00	FA
4. Asset listed in error by trustee	0.00	0.00		0.00	FA
5. Asset listed in error by trustee	0.00	0.00		0.00	FA
6. Asset listed in error by trustee	0.00	0.00		0.00	FA
7. Cash turned over from Chapter 11 trustee	0.00	604,336.13		604,336.13	FA
8. Accounts receivable at time of conversion	0.00	10,472.33		2,533.38	FA
9. Deposits receivable at time of conversion	0.00	1,000.00		0.00	FA
10. Asset listed in error by trustee	0.00	0.00		0.00	FA
11. Asset listed in error by trustee (u)	0.00	0.00		0.00	FA

Gross Value of Remaining Assets

TOTALS (Excluding Unknown Values)	0.00	615,808.46		606,869.51	0.00
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Re Prop. #1 Originally listed on Form 1 as: "Funds held by Reciever"

Re Prop. #2 Originally listed on Form 1 as: "Accounts under 30 days"

Re Prop. #3 Originally listed on Form 1 as: "Accounts 31-60 days"

Re Prop. #4 Originally listed on Form 1 as: "Accounts 61-90 days"

Re Prop. #5 Originally listed on Form 1 as: "Accounts over 90 days"

Re Prop. #6 Originally listed on Form 1 as: "leasehold and all other assets"

Re Prop. #7 Reflects cleared bank balances as of 6/30/15 per amended June operating statement file as doc. # 269;;Trustee Operating Account \$602,479.87;Payroll Account \$1,856.26

Re Prop. #8 Reflects outstanding accounts receivable on books as of 6/30/15. Remainder as of 11/30/15 uncollectable - abandon

Re Prop. #9 Reflects deposits receivable at time of conversion - Deposit credited to account payable and therefore will not be collected.

Re Prop. #10 Originally listed on Form 1 as: "Liquor License - taxes due exceed value"

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

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Judge: Mary Ann Whipple

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Date Filed (f) or Converted (c): 06/09/2015 (c)
341(a) Meeting Date: 07/20/2015
Claims Bar Date: 09/28/2015

For Period Ending: 08/14/2018

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets

Re Prop. #11 Note: This Asset was added by trustee for any monies received post petition, Only funds received post conversion were actually accounts receivable and accounted for as asset # 8

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Case converted from Chapter 11 to Chapter 7 on 6/09/15.

Remaining assets of Chapter 11 case include the following as of date of conversion and have been be administered primarily to pay administrative claims and expenses of Chapter 11 case:

\$604,718.19 cleared bank balances as of June 1, 2015

adjusted to \$604,347.83 on June 30, 2015 - actual funds received

\$8,616.07 accounts receivable balances - which were partially offset by accounts payable - remainder received

\$1,000.00 deposit receivable - this was credited to account payable and not received

As this is an asset case, a request for claims will be made of the clerk of courts, although there are no funds available for distribution to pre-petition creditors. Chapter 11 administrative claims bar date is 6/15/15, and no administrative claims were filed as of that date
subsequent UST quarterly fee claim filed. One professional fee application was filed and subsequently withdrawn.

Only item remaining was preparation and filing of tax returns. Trustee had a very difficult time in receiving the principal's personal returns which were necessary in order to move forward with returns during the bankruptcy period (business filed as Sch C of debtor principal Form 1040). - 10/21/16 update: FINALLY received documents from principal Grace Kellogg's tax preparer allowing estate tax returns to be completed - However, trustee subsequently learned there were additional reports and filings needed by the accountant in order to re-create/complete tax returns.

- 7/15/17 all tax returns prepared and filed.

- 9/22/17 Accountant fee application filed

subsequently paid

Initial Projected Date of Final Report(TFR) : 12/31/2015

Current Projected Date of Final Report(TFR) : 09/30/2017

Trustee's Signature /s/Douglas A.
Dymarkowski
Douglas A. Dymarkowski
5431 Main Street
Sylvania, OH 435602155
Phone :

Date: 08/14/2018

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page 1

Case No: 14-30821
Case Name: AMAZING GRACE HOTELS, LLC

Trustee Name: Douglas A. Dymarkowski

Bank Name: Union Bank

Account Number/CD#: *****8357 Checking Account

Blanket bond (per case limit): 2,000,000.00

Separate bond (if applicable): 0.00

Taxpayer ID No: **-***9513
For Period Ending: 8/14/2018

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
08/04/2015	[7]	AMAZING GRACE HOTELS, LLC DEBTOR IN POSSESSION 3100 GLENDALE AVENUE TOLEDO , OH 43614	FUNDS TURNOVER TO NEW TRUSTEE	1121-000	602,260.00		602,260.00
08/04/2015	[7]	TOOH ASSOCIATES LLC AMAZING GRACE HOTELS PAYROLL ACOUNT	FUNDS TURNOVER TO NEW TRUSTEE	1121-000	1,856.26		604,116.26
08/12/2015	3001	PATRICIA B. FUGEE ROETZEL & ANDRESS ONE SEAGATE, 17TH FLOOR, STE 1700 TOLEDO , OH 43604	Chapter 11 attorney for trustee fee ORDER 7/31/15 (3,467.50) EXPENSE (100.72)	 6210-000 6220-000		3,568.22	600,548.04
08/12/2015	3002	DOUGLAS A DYMARKOWSKI 5431 MAIN STREET SYLVANIA , OH 43560	Chapter 11 Trustee fees ORDER 8/12/15	6101-000		259,626.75	340,921.29
09/24/2015	[7]	AMAZING GRACE HOTELS, LLC 3100 GLENDALE AVENUE ROOM 101 TOLEDO , OH 43614	Refund of CC fees taken in error	1121-000	219.87		341,141.16
09/25/2015		Union Bank	BANK SERVICE FEE	2600-000		543.48	340,597.68

Page Subtotals 604,336.13 263,738.45

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page 2

Case No: 14-30821

Case Name: AMAZING GRACE HOTELS, LLC

Trustee Name: Douglas A. Dymarkowski

Bank Name: Union Bank

Account Number/CD#: *****8357 Checking Account

Taxpayer ID No: **-***9513

Blanket bond (per case limit): 2,000,000.00

For Period Ending: 8/14/2018

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
10/26/2015		Union Bank	BANK SERVICE FEE	2600-000		490.27	340,107.41
11/05/2015	[8]	ROETZEL & ANDRESS	refund of filing fee in Ch 11 litig	1121-000	64.62		340,172.03
11/05/2015	[8]	INSURANCE PARTNERS 26865 CENTER RIDGE ROAD WESTLAKE , OH 44145	refund of Ch 11 bond	1121-000	1,270.00		341,442.03
11/05/2015	[8]	CARLSON 701 CARLSON PARKWAY MINNETONKA , MN 55305	refund of hotel franchise fees	1121-000	1,198.76		342,640.79
*12/28/2015	3003	U.S. Bank NA, as Trustee for the Registered Holders of, MErrill Lynch Mortgage Trust 2007-C1, COmmercial	Proceeds from sale of secured prop Stipulated Order entered 12/23/15 [doc. # 284]	4110-003		260.00	342,380.79
12/28/2015	3004	U.S. Bank NA, as Trustee for the Registered Holders of, MErrill Lynch Mortgage Trust 2007-C1, COmmercial	Proceeds from sale of secured prop Stipulated Order entered 12/23/15 [doc. # 284]	4110-000		260,000.00	82,380.79
*12/28/2015		Reverses Check # 3003	Proceeds from sale of secured prop VOIDED check - incorrect amount	4110-003		(260.00)	82,640.79
01/22/2016	3005	INSURANCE PARTNERS AGENCY, INC. 26865 CENTER RIDGE ROAD WESTLAKE , OH 44145	Bond premium	2300-000		133.86	82,506.93

Page Subtotals

2,533.38

260,624.13

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Case No: 14-30821
Case Name: AMAZING GRACE HOTELS, LLC

Trustee Name: Douglas A. Dymarkowski

Bank Name: Union Bank

Account Number/CD#: *****8357 Checking Account

Blanket bond (per case limit): 2,000,000.00

Separate bond (if applicable): 0.00

Taxpayer ID No: **-***9513
For Period Ending: 8/14/2018

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
01/24/2017	3006	INSURANCE PARTNERS AGENCY, INC. 26865 CENTER RIDGE ROAD WESTLAKE , OH 44145	Blanket Bond Premium	2300-000		49.76	82,457.17
10/24/2017	3007	MIRA & KOLENA, LTD 4841 MONROE STREET SUITE 350 TOLEDO , OH 43623	Accountant Fees ORDER 10/23/17 (DOC. # 294)	6310-000		22,000.00	60,457.17
01/11/2018	3008	DOUGLAS A. DYMARKOWSKI 5431 MAIN STREET SYLVANIA , OH 43560-2155	Chapter 7 Compensation/Expense (18,206.09) EXPENSE (441.91)	 2100-000 2200-000		18,648.00	41,809.17
01/11/2018	3009	Office of the United States Trustee Ohio/Michigan Regional Office 211 West Fort Street, Suite 700 Detroit, MI 48226	Claim 000012, Payment 100.000000% (12-1) 11 U.S.C. 507(a)(2)	2950-000		10,400.00	31,409.17
*01/11/2018	3010	U.S. Bank National Association as Trustee for the Registered Holders of, MErrill Lynch 191 W. Nationwide Blvd Columbus , OH 43215	Claim 000006, Payment 0.23099% (6-1) Commercial Loan - ground lease interest in real property located at 3100 Glendale Avenue, Toledo, OH and revenues derived therefrom	4110-003		29,225.53	2,183.64

Page Subtotals 0.00 80,323.29

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Case No: 14-30821
Case Name: AMAZING GRACE HOTELS, LLC

Trustee Name: Douglas A. Dymarkowski

Bank Name: Union Bank

Account Number/CD#: *****8357 Checking Account

Blanket bond (per case limit): 2,000,000.00

Separate bond (if applicable): 0.00

Taxpayer ID No: **-***9513
For Period Ending: 8/14/2018

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
*01/11/2018	3011	U.S. Bank National Association as Trustee for the Registered Holders of, MErrill Lynch 191 W. Nationwide Blvd Columbus , OH 43215	Claim 000007, Payment 0.23099% (7-1) Commercial Loan - ground lease interest in real property located at 3100 Glendale Avenue, Toledo, OH and rents and revenues derived therefrom	4110-003		2,183.64	0.00
04/16/2018	3012	U.S. Bank National Association as Trustee for the Registered Holders of, MErrill Lynch 191 W. Nationwide Blvd Columbus , OH 43215	Claim 000006, Payment 0.23099% (6-1) Commercial Loan - ground lease interest in real property located at 3100 Glendale Avenue, Toledo, OH and revenues derived therefrom	4110-000		29,225.53	(29,225.53)
04/16/2018	3013	U.S. Bank National Association as Trustee for the Registered Holders of, MErrill Lynch 191 W. Nationwide Blvd Columbus , OH 43215	Claim 000007, Payment 0.23099% (7-1) Commercial Loan - ground lease interest in real property located at 3100 Glendale Avenue, Toledo, OH and rents and revenues derived therefrom	4110-000		2,183.64	(31,409.17)
*04/16/2018		Reverses Check # 3010	Claim 000006, Payment 0.23099% (6-1) Commercial Loan - ground lease interest in real property located at 3100 Glendale Avenue, Toledo, OH and revenues derived therefrom	4110-003		(29,225.53)	(2,183.64)

Page Subtotals

0.00

4,367.28

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page 5

Case No: 14-30821
Case Name: AMAZING GRACE HOTELS, LLC

Taxpayer ID No: **-***9513
For Period Ending: 8/14/2018

Trustee Name: Douglas A. Dymarkowski
Bank Name: Union Bank
Account Number/CD#: *****8357 Checking Account
Blanket bond (per case limit): 2,000,000.00
Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
*04/16/2018		Reverses Check # 3011	Claim 000007, Payment 0.23099% (7-1) Commercial Loan - ground lease interest in real property located at 3100 Glendale Avenue, Toledo, OH and rents and revenues derived therefrom	4110-003		(2,183.64)	0.00

Page Subtotals 0.00 (2,183.64)

COLUMN TOTALS	606,869.51	606,869.51
Less: Bank Transfer/CD's	0.00	0.00
SUBTOTALS	606,869.51	606,869.51
Less: Payments to Debtors		0.00
Net	606,869.51	606,869.51

All Accounts Gross Receipts: 606,869.51
All Accounts Gross Disbursements: 606,869.51
All Accounts Net: 0.00

TOTAL-ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
*****8357 Checking Account	606,869.51	606,869.51	
Net Totals	606,869.51	606,869.51	0.00